

Call Center/Answering Service E&O Application

IGP Specialty | 14241 Dallas Parkway, Suite 850 | Dallas, Texas 75254

SECTION ONE-APPLICANT

1.	Applicant name (as it should appear on the policy):					
	City:			County:		
	Telephone Number:	Email:		-		
Website URL:				Number of years in business:		
	Corporate structure: 🗌 Individual 🛛 🛛	Partnership 🛛 LLC 🔲 Corp	ooration: Federal ID#			
	Other (describe):					
2.	. Description of answering services provided:					
z	Povonuo from provious appual pariod: \$	Project	ad rayanyas for the comin	a annual pariod \$		
	Revenue from previous annual period: \$ Projected revenues for the coming annual period \$ Approximate number of clients: Projected revenues for the coming annual period \$					
	Is applicant affiliated with any Industry Associations? ASTAA GLTSA SATAS STA TSAT WSTA					
6	Is applicant affiliated with any User Group Associations? NAEO OEO PIN SNUG TUG TUG TUNE					
	. What type of equipment does the applicant use?					
	Does the applicant generate more than 50% of revenue from services provided to health care providers and other medically related entities					
0.	physicians, ambulances, pharmaceutical companies, etc.)? \Box Yes \Box No					
	If yes, percentage: %					
9. Does the applicant provide services for 911/emergency calls, lifeline devices, or dispatch services? Yes No						
J.	If yes, describe:					
	n yes, desembe.					
10	If alarm monitoring coverage is desired in	adicate type of alarms monitored	by the applicant and the p	orcont of total royonuo:		
10.	If alarm monitoring coverage is desired, indicate type of alarms monitored by the applicant and the percent of total revenue:					
	Burglar: %		n:			
	□ Burgiar.	5):)			
	☐ Fire ⁄⁄]	/o		
INS	SURANCE HISTORY					
11.	Please list the Applicant's Professional Liabil	ity Insurance Coverage carried du	uring the past three (3) yea	rs, including any period	s without coverage.	
	News of L	Policy Period	Limits of		Duran	
	Name of Insurer	(from MM/DD/YY to MM/DD/		Retention	Premium	

12. Does the current policy have a prior acts limitation or retroactive date? Yes No **If yes**, please indicate date:



CLAIMS HISTORY

If yes to any questions 13–15, coverage cannot be bound as per the terms and conditions of this program. Attach details for the "yes" answers for an indication outside the program.

- 13. Have any claims, suits, or demands been made against the applicant, a predecessor firm, any past or present principals, partners, officers, or employees within the past five (5) years? 🗌 Yes 🔲 No
- 14. After inquiry with all principals, partners and officers, is the applicant aware of any dispute, error, omission, act or circumstance that is, or could reasonably be expected to become a claim under the policy for which this application is submitted to the Underwriters? \Box Yes \Box No
- 15. Has the applicant received any complaints, claims or been subject to litigation involving matters of privacy, injury, identity theft, denial or service attacks, computer virus infections, theft of information, damage to third party networks or the applicant's customer's ability to rely on the applicant's network? Ves No

If no to any questions 16–18, certain coverages cannot be bound as per the terms and conditions of this program. Attach details for the "no" answers for an indication outside the program.

- 16. Is the applicant HIPAA/HITECH compliant?
 Yes No
- 17. If the applicant stores personal information on portable devices, including laptops, cell phones, PDAs, external hard drives, or other devices, is such data encrypted to industry standards? Ves No

If you DO NOT store personal information on portable devices, check here:

18. Does the applicant use anti-virus software and firewall protection on all desktops/portable devices and mission critical servers, and is it updated in accordance with the software provider's recommendations? \Box Yes \Box No

SECTION TWO-COVERAGE SELECTION

19. Check options desired.

Limit Desired

Include Options

- \$500,000 / \$500,000
- \$1,000,000 / \$1,000,000
- \$1,000,000 / \$2,000,000
 \$2,000,000 / \$2,000,000

Defense Outside the Limit Option

Alarm Monitoring Coverage Option

Requested effective date (no backdating):

SECTION THREE—NOTICE TO THE APPLICANT

- a. The applicant represents to the best of its knowledge and belief that the statements set forth herein are true and complete.
- b. The applicant agrees that after receipt of the completed application form, underwriters have two working days to either confirm or deny coverage. It is also agreed this application shall be the basis of insurance and will be attached to and made part of the policy should a policy be issued.
- c. The applicant further represents that if the information supplied on this application changes between the date of the application and the inception date of the policy period, the applicant will immediately notify the underwriter of such a change, and the underwriter may modify or deny coverage.

Application must be signed and dated no more than 45 days prior to binding.

Authorized signature of a Principal or Officer	Date
Typed or printed name:	Title: