



A DIVISION OF  
INNOVATION GROWTH  
PARTNERS SPECIALTY, LLC

# Collateral Protection Insurance **Application**

14241 Dallas Parkway, Suite 850 | Dallas, Texas 75254

**J.B. LLOYD & ASSOCIATES**

## APPLICANT INFORMATION

Lender's Name: \_\_\_\_\_  
Street Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_  
Contact Person: \_\_\_\_\_  
Phone: \_\_\_\_\_ Email: \_\_\_\_\_

## LOAN PORTFOLIO PROFILE

Current Number of Outstanding Loans: \_\_\_\_\_  
Outstanding Balance on Loans Eligible for CPI: \$ \_\_\_\_\_  
CPI Insurance Certificates to be issued (check one):  Annual  Annual paid monthly  Term  
What percentage of your loan portfolio is: Direct: \_\_\_\_\_ % Indirect: \_\_\_\_\_ %  
If you make indirect loans, what percentage of the dealer paper you purchase would be rated:  
A: \_\_\_\_\_ % B: \_\_\_\_\_ % C: \_\_\_\_\_ % D: \_\_\_\_\_ %  
What percentage of your loans are for collateral that is: New? \_\_\_\_\_ % Used? \_\_\_\_\_ %  
What percentage of your loans have at least a 10% down payment? \_\_\_\_\_ %  
What percentage of your loans have a zero down payment? \_\_\_\_\_ %  
What is the average loan balance owing? \$ \_\_\_\_\_  
What is the average remaining loan term? \_\_\_\_\_  
How many of your auto loans have an original loan term of:  
Less than 60 months? \_\_\_\_\_ 60 months? \_\_\_\_\_ Greater than 60 months? \_\_\_\_\_  
What percentage of your loans are: Auto? \_\_\_\_\_ % Boat? \_\_\_\_\_ % RV? \_\_\_\_\_ % Mobile Home? \_\_\_\_\_ %  
What is your delinquency rate on: Direct? \_\_\_\_\_ Indirect? \_\_\_\_\_  
What is your repossession rate on: Direct? \_\_\_\_\_ Indirect? \_\_\_\_\_  
What is your percentage of unrecovered skips? \_\_\_\_\_ %  
How many new loans do you make in a year? \_\_\_\_\_  
Who handles: Collections? \_\_\_\_\_ Repossessions? \_\_\_\_\_  
If applicant is a credit union, membership base is:  
 Community  Employer  Occupation  Other (please specify): \_\_\_\_\_





J.B. LLOYD & ASSOCIATES

**COVERAGE REQUESTED**

- Automatic Coverage
- Premium Deficiency Waiver Amount: \$ \_\_\_\_\_
- Repossession Expense Reimbursement \$500 / Mechanics Lien \$750
- OR**
- Repossession Expense Reimbursement \$1,000 / Mechanics Lien \$2,000
- Conversion, Secretion, and Confiscation—Broad
- Instrument Non-Filing (All Loans)
- Repossessed Collateral Coverage (All Loans)
- Pro-rata Refund (Carries a 10% Surcharge to Borrower Rate)

Deductible Options: Borrower: \$ \_\_\_\_\_ Lender: \$ \_\_\_\_\_

**INSURED COLLATERAL TYPES**

- Private Passenger Auto/Vans
- Boats and Trailers
- Light Trucks
- Motorcycles
- Mobile Homes
- Motor Homes and Recreational Vehicles (including Jet Skis and Snowmobiles)
- Other (specify): \_\_\_\_\_

**FRAUD WARNING:** ANY PERSON WHO, WITH INTENT TO DEFRAUD OR KNOWING THAT HE/SHE IS FACILITATING A FRAUD AGAINST AN INSURER, SUBMITS AN APPLICATION OR FILES A CLAIM CONTAINING A FALSE OR DECEPTIVE STATEMENT, IS GUILTY OF INSURANCE FRAUD.

**THE SIGNING OF THIS APPLICATION DOES NOT BIND THE LENDER TO PURCHASE THE INSURANCE, NOR DOES THE REVIEW OF THE APPLICATION BIND THE INSURANCE COMPANY TO ISSUE A POLICY.**

\_\_\_\_\_  
Authorized Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name:

\_\_\_\_\_  
Title:

Please email this completed form to [customerservice@lloyd-ins.com](mailto:customerservice@lloyd-ins.com).

